Meierhenry Sargent LLP
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FEB 26 2024
SD Secretary of State

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February 22, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Spearfish
$6,882,327 Drinking Water Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Spearfish
$6,882,327 Drinking Water Revenue Borrower Bond
dated February 14, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Spearfish
2. Designation of issue: Drinking Water Revenue Borrower Bond.
3. Date of issue: February 14, 2024
4. Purpose of issue: Exit 17 Water Tank and Well.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $6,882,327
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Revenue Borrower Bond is true and correct on this 14th day of February 2024

Michelle DeNeui

By: Michelle DeNeui
Its: Finance Officer

$6,882,327
City of Spearfish
Drinking Water Project Revenue Borrower Bond, Series 2024

Dated Feb 14, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2026			$242,625.92	$242,625.92	$242,625.92	
07/15/2026	$44,618.52	1.625	$27,959.45	$72,577.98		
10/15/2026	$44,799.79	1.625	$27,778.19	$72,577.98		$387,781.88
01/15/2027	$44,981.78	1.625	$27,596.19	$72,577.98		
04/15/2027	$45,164.52	1.625	$27,413.45	$72,577.98	$290,311.90	
07/15/2027	$45,348.00	1.625	$27,229.97	$72,577.98		
10/15/2027	$45,532.23	1.625	$27,045.75	$72,577.98		$290,311.90
01/15/2028	$45,717.20	1.625	$26,860.77	$72,577.98		
04/15/2028	$45,902.93	1.625	$26,675.05	$72,577.98	$290,311.90	
07/15/2028	$46,089.41	1.625	$26,488.56	$72,577.98		
10/15/2028	$46,276.65	1.625	$26,301.33	$72,577.98		$290,311.90
01/15/2029	$46,464.65	1.625	$26,113.33	$72,577.98		
04/15/2029	$46,653.41	1.625	$25,924.56	$72,577.98	$290,311.90	
07/15/2029	$46,842.94	1.625	$25,735.04	$72,577.98		
10/15/2029	$47,033.24	1.625	$25,544.74	$72,577.98		$290,311.90
01/15/2030	$47,224.31	1.625	$25,353.66	$72,577.98		
04/15/2030	$47,416.16	1.625	$25,161.81	$72,577.98	$290,311.90	
07/15/2030	$47,608.79	1.625	$24,969.19	$72,577.98		
10/15/2030	$47,802.20	1.625	$24,775.78	$72,577.98		$290,311.90
01/15/2031	$47,996.40	1.625	$24,581.58	$72,577.98		
04/15/2031	$48,191.38	1.625	$24,386.59	$72,577.98	$290,311.90	
07/15/2031	$48,387.16	1.625	$24,190.82	$72,577.98		
10/15/2031	$48,583.73	1.625	$23,994.24	$72,577.98		$290,311.90
01/15/2032	$48,781.10	1.625	$23,796.87	$72,577.98		
04/15/2032	$48,979.28	1.625	$23,598.70	$72,577.98	$290,311.90	
07/15/2032	$49,178.26	1.625	$23,399.72	$72,577.98		
10/15/2032	$49,378.04	1.625	$23,199.93	$72,577.98		$290,311.90
01/15/2033	$49,578.64	1.625	$22,999.34	$72,577.98		
04/15/2033	$49,780.05	1.625	$22,797.92	$72,577.98	$290,311.90	
07/15/2033	$49,982.28	1.625	$22,595.69	$72,577.98		
10/15/2033	$50,185.34	1.625	$22,392.64	$72,577.98		$290,311.90
01/15/2034	$50,389.22	1.625	$22,188.76	$72,577.98		
04/15/2034	$50,593.92	1.625	$21,984.05	$72,577.98	$290,311.90	
07/15/2034	$50,799.46	1.625	$21,778.52	$72,577.98		
10/15/2034	$51,005.83	1.625	$21,572.14	$72,577.98		$290,311.90
01/15/2035	$51,213.04	1.625	$21,364.93	$72,577.98		
04/15/2035	$51,421.10	1.625	$21,156.88	$72,577.98	$290,311.90	
07/15/2035	$51,630.00	1.625	$20,947.98	$72,577.98		
10/15/2035	$51,839.74	1.625	$20,738.23	$72,577.98		$290,311.90
01/15/2036	$52,050.34	1.625	$20,527.63	$72,577.98		
04/15/2036	$52,261.80	1.625	$20,316.18	$72,577.98	$290,311.90	
07/15/2036	$52,474.11	1.625	$20,103.87	$72,577.98		
10/15/2036	$52,687.29	1.625	$19,890.69	$72,577.98		$290,311.90
01/15/2037	$52,901.33	1.625	$19,676.65	$72,577.98		
04/15/2037	$53,116.24	1.625	$19,461.74	$72,577.98	$290,311.90	
07/15/2037	$53,332.02	1.625	$19,245.95	$72,577.98		
10/15/2037	$53,548.68	1.625	$19,029.29	$72,577.98		$290,311.90
01/15/2038	$53,766.23	1.625	$18,811.75	$72,577.98		
04/15/2038	$53,984.65	1.625	$18,593.32	$72,577.98	$290,311.90	
07/15/2038	$54,203.96	1.625	$18,374.01	$72,577.98		
10/15/2038	$54,424.17	1.625	$18,153.81	$72,577.98		$290,311.90
01/15/2039	$54,645.27	1.625	$17,932.71	$72,577.98		
04/15/2039	$54,867.26	1.625	$17,710.71	$72,577.98	$290,311.90	
07/15/2039	$55,090.16	1.625	$17,487.82	$72,577.98		
10/15/2039	$55,313.96	1.625	$17,264.01	$72,577.98		$290,311.90
01/15/2040	$55,538.68	1.625	$17,039.30	$72,577.98		

04/15/2040	$55,764.30	1.625	$16,813.67	$72,577.98	$290,311.90	
07/15/2040	$55,990.85	1.625	$16,587.13	$72,577.98		
10/15/2040	$56,218.31	1.625	$16,359.67	$72,577.98		$290,311.90
01/15/2041	$56,446.70	1.625	$16,131.28	$72,577.98		
04/15/2041	$56,676.01	1.625	$15,901.97	$72,577.98	$290,311.90	
07/15/2041	$56,906.26	1.625	$15,671.72	$72,577.98		
10/15/2041	$57,137.44	1.625	$15,440.54	$72,577.98		$290,311.90
01/15/2042	$57,369.56	1.625	$15,208.42	$72,577.98		
04/15/2042	$57,602.62	1.625	$14,975.35	$72,577.98	$290,311.90	
07/15/2042	$57,836.63	1.625	$14,741.34	$72,577.98		
10/15/2042	$58,071.59	1.625	$14,506.38	$72,577.98		$290,311.90
01/15/2043	$58,307.51	1.625	$14,270.47	$72,577.98		
04/15/2043	$58,544.39	1.625	$14,033.59	$72,577.98	$290,311.90	
07/15/2043	$58,782.22	1.625	$13,795.75	$72,577.98		
10/15/2043	$59,021.02	1.625	$13,556.95	$72,577.98		$290,311.90
01/15/2044	$59,260.80	1.625	$13,317.18	$72,577.98		
04/15/2044	$59,501.54	1.625	$13,076.43	$72,577.98	$290,311.90	
07/15/2044	$59,743.27	1.625	$12,834.71	$72,577.98		
10/15/2044	$59,985.98	1.625	$12,592.00	$72,577.98		$290,311.90
01/15/2045	$60,229.67	1.625	$12,348.31	$72,577.98		
04/15/2045	$60,474.35	1.625	$12,103.62	$72,577.98	$290,311.90	
07/15/2045	$60,720.03	1.625	$11,857.95	$72,577.98		
10/15/2045	$60,966.70	1.625	$11,611.27	$72,577.98		$290,311.90
01/15/2046	$61,214.38	1.625	$11,363.59	$72,577.98		
04/15/2046	$61,463.07	1.625	$11,114.91	$72,577.98	$290,311.90	
07/15/2046	$61,712.76	1.625	$10,865.22	$72,577.98		
10/15/2046	$61,963.47	1.625	$10,614.51	$72,577.98		$290,311.90
01/15/2047	$62,215.19	1.625	$10,362.78	$72,577.98		
04/15/2047	$62,467.94	1.625	$10,110.03	$72,577.98	$290,311.90	
07/15/2047	$62,721.72	1.625	$9,856.26	$72,577.98		
10/15/2047	$62,976.53	1.625	$9,601.45	$72,577.98		$290,311.90
01/15/2048	$63,232.37	1.625	$9,345.61	$72,577.98		
04/15/2048	$63,489.25	1.625	$9,088.73	$72,577.98	$290,311.90	
07/15/2048	$63,747.17	1.625	$8,830.80	$72,577.98		
10/15/2048	$64,006.15	1.625	$8,571.83	$72,577.98		$290,311.90
01/15/2049	$64,266.17	1.625	$8,311.80	$72,577.98		
04/15/2049	$64,527.25	1.625	$8,050.72	$72,577.98	$290,311.90	
07/15/2049	$64,789.40	1.625	$7,788.58	$72,577.98		
10/15/2049	$65,052.60	1.625	$7,525.37	$72,577.98		$290,311.90
01/15/2050	$65,316.88	1.63	$7,261.10	$72,577.98		
04/15/2050	$65,582.23	1.63	$6,995.75	$72,577.98	$290,311.90	
07/15/2050	$65,848.66	1.63	$6,729.32	$72,577.98		
10/15/2050	$66,116.17	1.63	$6,461.81	$72,577.98		$290,311.90
01/15/2051	$66,384.76	1.63	$6,193.21	$72,577.98		
04/15/2051	$66,654.45	1.63	$5,923.52	$72,577.98	$290,311.90	
07/15/2051	$66,925.24	1.63	$5,652.74	$72,577.98		
10/15/2051	$67,197.12	1.63	$5,380.86	$72,577.98		$290,311.90
01/15/2052	$67,470.11	1.63	$5,107.87	$72,577.98		
04/15/2052	$67,744.20	1.63	$4,833.77	$72,577.98	$290,311.90	
07/15/2052	$68,019.42	1.63	$4,558.56	$72,577.98		
10/15/2052	$68,295.74	1.63	$4,282.23	$72,577.98		$290,311.90
01/15/2053	$68,573.20	1.63	$4,004.78	$72,577.98		
04/15/2053	$68,851.77	1.63	$3,726.20	$72,577.98	$290,311.90	
07/15/2053	$69,131.48	1.63	$3,446.49	$72,577.98		
10/15/2053	$69,412.33	1.63	$3,165.64	$72,577.98		$290,311.90
01/15/2054	$69,694.32	1.63	$2,883.66	$72,577.98		
04/15/2054	$69,977.45	1.63	$2,600.52	$72,577.98	$290,311.90	
07/15/2054	$70,261.74	1.63	$2,316.24	$72,577.98		
10/15/2054	$70,547.17	1.63	$2,030.80	$72,577.98		$290,311.90
01/15/2055	$70,833.77	1.63	$1,744.20	$72,577.98		
04/15/2055	$71,121.53	1.63	$1,456.44	$72,577.98	$290,311.90	
07/15/2055	$71,410.47	1.63	$1,167.51	$72,577.98		
10/15/2055	$71,700.57	1.63	$877.41	$72,577.98		$290,311.90

01/15/2056	$71,991.85	1.63	$586.12	$72,577.98		
04/15/2056	$72,284.32	1.63	$293.66	$72,577.98	$290,311.90	$145,155.95
	$6,882,327.00		$2,069,656.03	$8,951,983.03	$8,951,983.03	$8,951,983.03